



# Unatego CSD

Budget Presentation 2023-2024

# District Priorities

- Provide the best possible education to our students at the least cost to Taxpayers.
- Continually evaluate Curriculum and Program to ensure our students receive a 21<sup>st</sup> Century Education.
- Adjust staffing and facilities to reflect current and future needs.

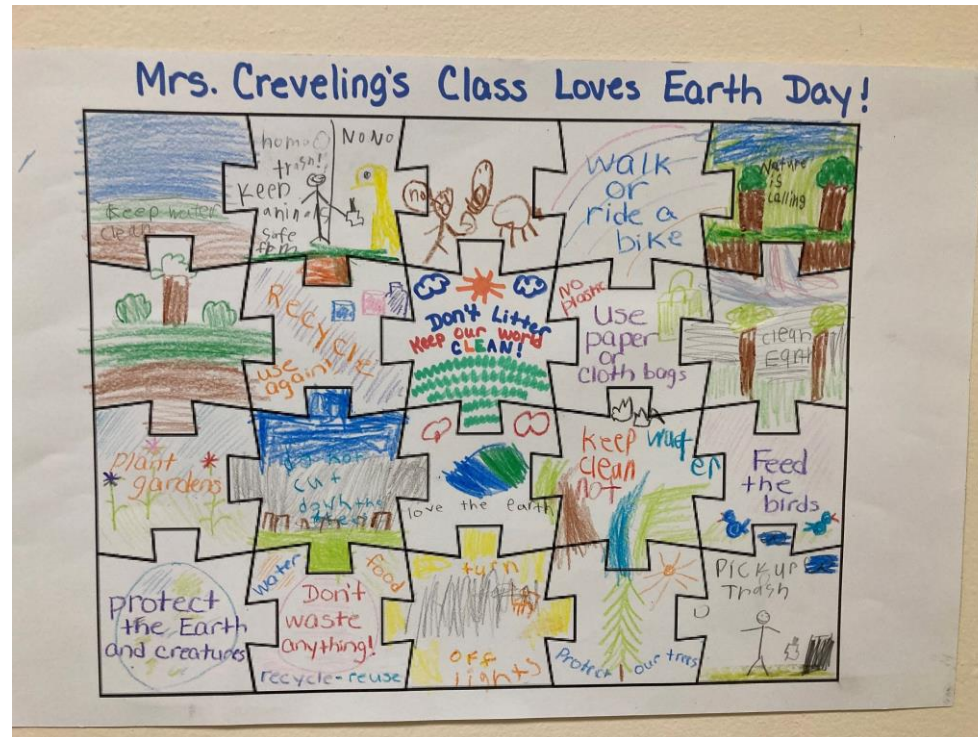


# Board Goals

- Academic Program: All students will be supported to meet high expectations and be prepared for any endeavor beyond graduation.
- Culture and Climate: Unatego will maintain a safe and supportive environment for all members of its school community.
- Finances: Ensure strong fiscal health to support high quality programs.
- Facilities: Provide updated, secure campuses that meet the educational needs of our students and the community.
- Community Partnerships: UCS will engage the community through open communication and outreach in order to establish community partnerships between the school, business and industry.

# Unatego Budget 2023-2024

\$24,071,169 = up \$268,562 year-to-year (1.13%)



# Historical Budgets 2014-2024

		Increase (Decrease)	% Increase (Decrease)
	Total Budget Amount		
2014-15	\$22,139,335		
2015-16	\$22,114,446	(\$24,889)	-0.11%
2016-17	\$22,045,959	(\$68,487)	-0.31%
2017-18	\$22,180,916	\$134,957	0.61%
2018-19	\$22,354,972	\$174,056	0.78%
2019-20	\$22,815,895	\$460,923	2.06%
2020-21	\$22,831,405	\$15,510	0.07%
2021-22	\$23,293,288	\$461,883	2.02%
2022-23	\$23,802,607	\$509,319	2.19%
2023-24	\$24,071,169	\$268,562	1.13%

# 2023-2024 Tax Levy

- Allowable Tax Cap 2023-24 = 2.2%
- Actual School Tax Levy increase for 2023-24 = 1.9%
- School Tax Levy will increase by \$143,084
- Total School Tax Levy will be \$7,673,829

# Tax Levy Historical Rates

School Year:	Tax Cap	Tax Rate	Levy below the cap?
• 2015-2016:	1.80%	1.90%	No
• 2016-2017:	0.29%	0.29%	Yes
• 2017-2018:	1.05%	1.05%	Yes
• 2018-2019:	2.37%	1.98%	Yes
• 2019-2020:	1.45%	0.00%	Yes
• 2020-2021:	1.12%	1.12%	Yes
• 2021-2022:	1.45%	0.00%	Yes
• 2022-2023	2.70%	1.48%	Yes
• 2023-2024	2.20%	1.90%	Yes

Average eight year Tax Levy % increase: ***average of 1.08 % per year***



Home Value (Assessed Value)*	Total Tax Bill		Change**	
	Current	Proposed	Annual	Monthly
\$ 50,000	\$ 972.00	\$ 990.50	\$ 18.50	\$ 1.54
\$ 75,000	\$ 1,458.00	\$ 1,485.75	\$ 27.75	\$ 2.31
\$ 100,000	\$ 1,944.00	\$ 1,981.00	\$ 37.00	\$ 3.08
\$ 150,000	\$ 2,916.00	\$ 2,971.50	\$ 55.50	\$ 4.63



# Factors Driving Budget Increase

- Salaries
- Rising supply and fuel costs
- Special Education Costs

# Transportation Proposition

- State Law restricts pick-up and drop-off to 2 miles for students in grade P-8 and 3 miles for students in 9-12
- Presents a dangerous situation for many of our students
- Board Resolution to pick up and drop off all district students over  $\frac{1}{4}$  mile from their school building
- Requires voter approval and is on the ballot on May 16

# Energy Performance Contract (EPC)

- District has agreed to have more than \$2.8 million in energy savings work completed in addition to the Capital Project
- Work from EPC will pay for itself over a period of time, even without building aid
- Voter approval required to get an additional 10% in building aid on the EPC
- Proposition will be on ballot May 16

# Energy Performance Contracting Program



## Upgrades

### Unatego CSD - EPC

- Install LED Lighting
- Install High Efficiency Boilers
- Upgrade Energy Management System
- Building Envelope Improvements

## Environmental

- Equivalent to removing 143 cars from the roads each year.
- The project saves 179 Metric Tons of CO2 based on electric emissions.
- 372 Metric Tons of CO2 based fossil fuel
- Equivalent to installing **4.55** acres of solar panels.

Facilities Improvements:

**\$2,854,237**

Net District Surplus Revenue:

**\$124,226**  
w/Building Aid

Simple Payback:

**7.5 years**  
w/Building Aid



# Annual Budget Vote: May 16, 2023

## **Vote includes:**

- **Approval of 2023-24 Expenditure budget**
- **Election for three seats on the School Board**
- **Approval of EPC**
- **Approval of change in Transportation Threshold**
- Thank You 😊
- Questions?
- Dr. Dave Richards, [drichards@unatego.stier.org](mailto:drichards@unatego.stier.org) 988-5038  
Mrs. Patti Loker, [ploker@unatego.stier.org](mailto:ploker@unatego.stier.org) 988-5020